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## Ethically Handling Clients in Difficult Situations?



- Initial Engagement
- Through Discovery
- During Trial

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## **Initial Engagement**

- First time meeting the client
- Set early expectations
- Document everything!



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## **Initial Engagement**

- Competence
- Warning signs
  - Plaintiff
  - Defense
- Referring out

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Title search: The Unruly Client

Also available as part of the eCourse <u>eSupplement to the 35th Annual Health Law Conference</u>

First appeared as part of the conference materials for the 2023 The Car Crash Seminar session
"The Unruly Client"