

1



Ethically Handling Clients in Difficult Situations?



- Initial Engagement
- Through Discovery
- During Trial

2



2



Initial Engagement

- First time meeting the client
- Set early expectations
- Document everything!



4





Initial Engagement

- Competence
- Warning signs
 - Plaintiff
 - Defense
- Referring out

5



6





Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: The Unruly Client

Also available as part of the eCourse First Friday Ethics (November 2023)

First appeared as part of the conference materials for the 2023 The Car Crash Seminar session
"The Unruly Client"