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LET ME EXPLAIN



No, there is too much. Let me sum up.

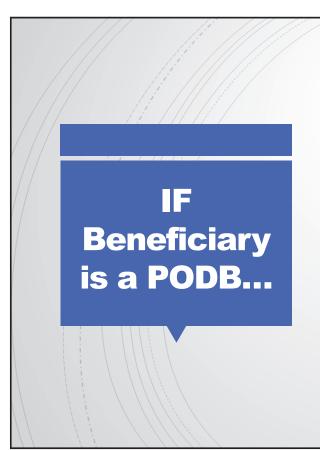
New Required Beginning Date:

Age 75

3

How I feel when I have to scroll down to the year I was born:





AND Participant Died BEFORE the Required Beginning Date...

- PODB can defer all withdrawals until 10th year after participant died
- Entire balance of IRA must be withdrawn in 10 years

AND Participant Died AFTER the Required Beginning Date...

- PODB must take annual withdrawals (based on somebody's life expectancy) during the 10 years
- Entire balance of IRA must be withdrawn in 10 years

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Title search: IRAs In Estate Planning, or Trust Me, I'm an EDB for RMDs After the RBD

First appeared as part of the conference materials for the 25th Annual Estate Planning, Guardianship and Elder Law Conference session "IRAs In Estate Planning, or Trust Me, I'm an EDB for RMDs After the RBD"