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## Ethically Handling Clients in Difficult Situations?



- Initial Engagement
- Through Discovery
- During Trial

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## **Initial Engagement**

- First time meeting the client
- Set early expectations
- Document everything!



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## **Initial Engagement**

- Competence
- Warning signs
  - Plaintiff
  - Defense
- Referring out

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Title search: The Unruly Client

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"The Unruly Client"