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At Vinson & Elkins, our people are our strongest asset. Collaborating seamlessly across 12 offices worldwide, we provide outstanding client service. Our lawyers are committed to excellence, offering clients experience in handling their transactions, investments, projects and disputes across the globe. We make the business of our clients our business, and are recognized professionals in key industries driving our global economy forward. Our market-leading approach comes from our experience — experience gained from representing entrepreneurial innovators in their most important deals and disputes for over 100 years. Our commitment to excellence, coupled with our commercial approach to solving problems, allows us to collaborate with clients to achieve results.



MACCO Restructuring Group, LLC | macco.group/

MACCO Restructuring Group, LLC ("MACCO") is a national, award-winning, middle-market focused interim leadership and financial advisory practice. Based in Houston, Texas, it has professionals and locations from coast to coast who possess real world business experience and have led and managed companies serving as CEOs, CROs, CFOs, as senior lenders or in fiduciary roles such as operating chapter 11 trustee, assignee, and receiver.

MACCO believes businesses in operational or financial peril, and the people who own or manage them, should have access to cost-effective, straightforward solutions. MACCO's attributes of independence, high-ethical standards, and our willingness to take accountability, each allow us to act quickly, move confidently and execute precisely to "put out the fire and protect the stakeholders from getting burned."



Reed Smith LLP | [reedsmith.com](https://www.reedsmith.com)

Reed Smith is a dynamic international law firm dedicated to helping clients move their businesses forward. With an inclusive culture and innovative mindset, we deliver smarter, more creative legal services that drive better outcomes for our clients. Our deep industry knowledge, long-standing relationships and collaborative structure make us the go-to partner for complex disputes, transactions, and regulatory matters.

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Founded in 1970, Haynes and Boone, LLP is among the fastest-growing firms in the Am Law 100, providing a full spectrum of legal services across multiple sectors, including corporate, energy, financial services, real estate, restructuring, litigation, intellectual property and specialty transactions. The firm's nearly 700 lawyers practice across 19 global offices in California, Colorado, Illinois, New York, North Carolina, Texas, Virginia, Washington, D.C., London, Mexico City and Shanghai. Thirty-One different firm practice areas were ranked in the 2023 Chambers USA Legal Guide, and in 2024, Haynes Boone became the first Am Law 100 firm to ever earn a Gold-level Bell Seal from Mental Health America, recognizing its industry-leading commitment to creating a mentally healthy workplace. For more information, visit haynesboone.com.

The logo for Weil, Gotshal & Manges LLP, featuring the word "Weil" in white serif font on a green rectangular background.

Weil | weil.com/

Founded in 1931, Weil, Gotshal & Manges LLP has been a preeminent provider of legal services for the past 90 years. With approximately 1,200 lawyers in offices on three continents, Weil has been a pioneer in establishing a geographic footprint that has allowed the Firm to partner with clients wherever they do business. The Firm's four departments, Corporate, Litigation, Restructuring, and Tax, Executive Compensation & Benefits, and more than two dozen practice groups are consistently recognized as leaders in their respective fields. Weil has become a highly visible leader among major law firms for its innovative diversity and pro bono initiatives, the product of a comprehensive and long-term commitment which has ingrained these values into our culture. Our proven, demonstrated experience allows the Firm to provide clients with unmatched legal services. Please see www.weil.com for more information, including awards and rankings.



TrusteSolutions / CORE | trustesolutions.com/

TrusteSolutions, a division of Financial Software Solutions, LLC (FSS), delivers better case management for Chapter 7 trustees with more automation, more customization, and more mobility than any other software available, helping them uphold their fiduciary responsibilities with excellence, maintain compliance effortlessly and maximize profitability. CORE (Case Organization for Receivers & Executives), provides a system of record for court-appointed receivers and Chapter 11/liquidating trustees that saves time through integrated banking, flexible accounting, professional support, and automation tools that take advantage of the "one free look" for ECF documents. Both FSS cloud-based software solutions are productivity-enhancing tools built to save time and increase profitability.

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When facing serious challenges, companies turn to professionals with relevant expertise and experience, and a firm they can trust. Getzler Henrich, founded 1968, is built on key principles of impeccable integrity, a commitment to honesty, and an overriding focus on maximizing values for our clients. We are the leading independent corporate advisor in the middle market providing a full array of turnaround management, operational improvements, crisis and interim management, corporate restructuring, bankruptcy, financial advisory, litigation support and distressed M&A services across multiple industries.

We lead with seasoned practitioners and industry veterans to bring strategic and pragmatic solutions to achieve successful results. To find out how we can partner with you - please visit us at www.getzlerhenrich.com



CR3 Partners, LLC | cr3partners.com/

CR3 Partners is a national financial advisory consulting firm serving organizations and stakeholders across a broad range of industries during times of transition, opportunity, stress, or distress. Our team consists of seasoned executives and industry veterans who bring a profound bias for action and exceptional results, with a keen focus on turnaround management, restructuring, forensic accounting, litigation support, and operational improvement services. From our offices in Atlanta, Boston, Charlotte, Chicago, Dallas, Houston, Los Angeles, New York, and Richmond, CR3 Partners infuses agility, passion, experience, and value creation into everything we do. To discover how we can transform the future of your business, please visit us at www.cr3partners.com.



Jones Walker LLP | joneswalker.com

Jones Walker LLP is a law firm committed to helping clients address today's challenges, maximize opportunities, and set the stage for future success. Our bankruptcy and restructuring team touts a national footprint, industry focus, and top-tier attorneys providing unparalleled guidance to creditors, debtors, and other business stakeholders. Our experienced attorneys provide counsel at every step, from pre-bankruptcy planning and negotiation of out-of-court workouts and restructurings, to representing clients in bankruptcy court litigation, appeals, and complex Section 363 asset sales and bidding procedures. Attorneys in the practice group are equally skilled in state and non-bankruptcy law remedies and proceedings, such as receiverships. Jones Walker's bankruptcy and restructuring practice is dedicated to helping businesses, creditors' committees, lenders, trade creditors, and customers navigate distress within the marketplace.



Munsch Hardt Kopf & Harr, P.C. | munsch.com

Munsch Hardt is a Texas-based law firm with more than 39 years of experience representing commercial clients on any legal matter they may face during the life cycle of their business, from start-up ventures to established institutions with legal needs across Texas and around the world. Munsch Hardt's Bankruptcy, Restructuring & Insolvency practice ranks among the largest and most experienced insolvency practices in the Southwest. Our practice has been consistently ranked by Chambers USA - Texas since 2005, as well as regionally every year since 2010 in the categories of "Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law" and "Litigation-Bankruptcy" by U.S. News - Best Lawyers® "Best Law Firms", published by Woodward/White, Inc. To learn more, please visit our website at www.munsch.com.

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Parkins & Rubio LLP | parkinsrubio.com/

Parkins Lee & Rubio LLP is a boutique business law firm, with offices in Houston and New York, comprised of experienced financial restructuring, business bankruptcy attorneys and bankruptcy litigators focused on debtor-creditor rights, corporate bankruptcies, bankruptcy litigation and complex debt restructurings. Our experience includes oil and gas (up-stream, mid-stream, and down-stream, oil field service companies), real estate, financial, chemical, airline, health care, automotive supply chain, trucking, logistics, restaurants, hospitality, private equity and corporate governance. Each of the founding partners of the firm is enthusiastic about the practice of law and has devoted their entire careers to the practice of restructuring, bankruptcy law and bankruptcy litigation. We use our expertise to provide top-tier legal representation to our clients with an uncompromising commitment to ethical, efficient hard work to optimize client results and to build strong and lasting relationships with our clients.

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Our firm's success is anchored by four authentic pillars of strength: a culture based on personal relationships, collaboration and a shared passion for the firm and its clients; our distinction as a destination firm for talent; blue-chip clients; and a reputation for excellence as a sector and large practice powerhouse.

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Spencer Fane LLP | spencerfane.com

The Spencer Fane bankruptcy team works with clients to navigate the complex bankruptcy process to maximize their recoveries and help them achieve their business needs and goals. With 26 offices across the nation, the firm's attorneys are known for their creative problem-solving and pragmatic approach in and out of the bankruptcy court arena.

While their team is deeply experienced in guiding clients through the bankruptcy process, the firm's attorneys are equally adept at favorably navigating clients through non-bankruptcy insolvency matters whether it be state court loan enforcement actions, out-of-court workouts, receiverships, assignments for the benefit of creditors, and similar insolvency proceedings.

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AlixPartners | alixpartners.com

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measure our success in terms of the results we deliver. We partner with you to make the right decisions and take the right actions. And we are right by your side. When it really matters.

Dykema

Dykema Gossett PLLC | dykema.com

Dykema is a leading national law firm, serving business entities worldwide on a wide range of complex business issues. With approximately 385 professionals based in 13 offices located in California, Illinois, Michigan, Minnesota, Texas, Washington, D.C., and Wisconsin, Dykema consistently delivers top value to clients. We provide practical, results-oriented counsel, earning accolades from clients nationwide for our efforts on their behalf in the courtroom and in the boardroom. Unparalleled client service is at the heart of our approach to the practice of law. That focus has been a cornerstone of our success for the past 98+ years and allows us to give timely, creative, and cost-effective solutions to the challenges that face creditors and financially distressed companies. Dykema is distinguished by our collaborative partnerships with our clients which has earned the firm a national tier one ranking in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law in the edition of U.S. News - Best Lawyers® “Best Law Firms,” and the ranking as a top firm in Texas for Bankruptcy/Restructuring by Chambers USA.
www.dykema.com



Gray Reed | grayreed.com

The Corporate Restructuring & Bankruptcy Department at Gray Reed assists clients in pursuing efficient, innovative and sophisticated solutions in distressed financial situations. We provide prompt, effective advice and responses that allow for the quick assessment of available alternatives, and the ability to minimize losses, resolve disputes and maximize value. Our attorneys have significant experience representing troubled companies, trustees, secured and unsecured creditors, official and ad hoc committees, equity holders, owners, managers and other constituents in financial distress, workout, turnaround, restructuring, planning and bankruptcy scenarios—both in and out of court. Our Corporate Restructuring and Bankruptcy Department, along with two of its partners, are proud to be ranked in the Chambers USA 2023 legal directory.



Hunton Andrews Kurth LLP | [Hunton.com](https://hunton.com)

For more than 120 years, Hunton Andrews Kurth has served clients across the globe with a collaborative and purposeful approach. With offices strategically located in the United States and around the world, the firm is known for its strength in the energy, financial services, real estate, and retail and consumer products industries, as well as its considerable depth across numerous practice areas. Hunton fosters a strong culture built upon an unwavering commitment to its clients, colleagues, and communities. We have 22 full-time restructuring lawyers located in Houston, Dallas, Richmond and New York City. Our practice focuses on representing parties in out-of-court and bankruptcy court financial restructurings across the country and clients include private-equity firms, hedge funds, secured lenders, investors, debtors, unsecured creditors, boards of directors and various official and ad hoc committees. To learn more, please visit www.hunton.com.



Norton Rose Fulbright US LLP | nortonrosefulbright.com

Norton Rose Fulbright is a global law firm. We provide the world's preeminent corporations and financial institutions with a full business law service. With more than 50 offices in 29 countries, our global restructuring and insolvency lawyers are at the forefront of many of the most significant cross-border restructuring and insolvency cases involving complex multi-jurisdictional issues and regional insolvency laws.

Our team acts for a full range of clients delivering worldwide restructuring and insolvency services in all key industry sectors. Our client portfolio includes lenders, private equity and distressed debt funds, hedge funds, bondholders, public and private corporations, debtors, liquidators, examiners, office-holders, secured and unsecured creditors, committees, management and other relevant stakeholders.



Winstead | winstead.com/

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