



**21<sup>st</sup> Annual Mergers and Acquisitions Institute**  
**October 9-10, 2025 • The Ritz-Carlton • Dallas, TX**  
**October 9-10, 2025 • Live Webcast**

**Thursday Morning, Oct. 9, 2025**

	<i>This agenda is still in development. Updates to topics and speakers will be posted as available.</i>
8:00 am In Dallas Only	<b>Continental Breakfast and Registration Opens</b>  Thank You to Our Thursday Breakfast Sponsor   Thank You to Our Thursday Espresso Bar Sponsor 
8:30 am	<b>Welcoming Remarks by Institute Co-Chairs</b>  Wilson Chu, McDermott Will & Emery LLP - Dallas, TX Larry E. Glasgow, Jackson Walker LLP - Dallas, TX
8:45 am 1.00 hr	<b>Hot Topics in Private Equity M&amp;A</b>
9:45 am 1.00 hr 0.50 hr ethics	<b>DE-xit and Texas: Race to the Top?</b>  Moderator: Shane Goodwin, Southern Methodist University - Dallas, TX Panelists: Byron F. Egan, Jackson Walker LLP - Dallas, TX Eric Talley, Columbia Law School - New York, NY Hon. William G. Whitehill, First Division Texas Business Court - Dallas, TX
10:45 am	<b>15-Minute Break</b>
11:00 am 1.00 hr	<b>New Sheriff in Town: Negotiating Today's Antitrust Provisions</b>
12:00 pm	<b>Break for Lunch (30 Minutes)</b>

**Thursday Afternoon, Oct. 9, 2025**

## LUNCHEON PRESENTATION

	<p><b>Signature Ritz-Carlton Lunch</b></p> <p>Included in registration. Please proceed to luncheon presentation.</p> <p>Thank You to Our Luncheon Sponsor</p> <p><b>Jackson Walker</b></p>
12:30 pm 0.75 hr ethics	<b>Luncheon Keynote: A Conversation with the Texas Stock Exchange</b>
1:15 pm	<b>15-Minute Break</b>
1:30 pm 1.00 hr ethics	<b>Conflict Transactions: Developments in Navigating Perilous Waters</b>
2:30 pm 1.00 hr 0.25 hr ethics	<b>Current Issues in Energy M&amp;A</b>
3:30 pm In Dallas Only	<p><b>13th Annual Byron Egan Whiskey Tasting &amp; Coffee Break</b></p> <p>Join us for a tasting of Byron Egan's favorite Irish and Scotch whiskeys.</p> <p>Thank You to Our Whiskey Tasting Sponsor</p> <p><b>SULLIVAN &amp; CROMWELL</b></p>
4:00 pm 1.25 hrs 0.50 hr ethics	<b>Mock Negotiation: Negotiating Fraud</b>
5:15 pm	<b>Adjourn</b>
5:15 pm In Dallas Only	<p><b>Cocktail Reception (in Dallas from 5:15 p.m. - 6:15 p.m.)</b></p> <p>Join us for adult beverages and hors d'oeuvres with Institute faculty and attendees.</p> <p>Thank You to Our Cocktail Reception Sponsor</p> <p><b>LATHAM &amp; WATKINS LLP</b></p>

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**Friday Morning, Oct. 10, 2025**

8:00 am In Dallas Only	<b>Continental Breakfast and Conference Room Opens</b>  Thank You to Our Friday Breakfast Sponsor <b>HAYNES BOONE</b>  Thank You to Our Friday Espresso Bar Sponsor 
8:30 am 1.00 hr	<b>Negotiating and Drafting Around the Most Litigated Risks and Provisions in the RWI World</b>
9:30 am 1.00 hr ethics	<b>Deal Ethics</b>
10:30 am 1.00 hr	<b>The Wild Wild (Glenn) West Show!</b>
11:30 am	<b>Adjourn</b>