

**29<sup>th</sup> Annual Advanced Patent Law Institute**  
**November 6-7, 2024 • AT&T Conference Center • Austin, TX**  
**November 6-7, 2024 • Live Webcast**

**Wednesday Morning, Nov. 6, 2024**

**Presiding Officer:**

**Kevin J. Meek**, McDermott Will & Emery LLP - Austin, TX

8:15 am In Austin Only	<b>Registration Opens</b>  Includes continental breakfast.
9:00 am	<b>Welcoming Remarks</b>
9:10 am 0.75 hr	<b>Recent Developments in Claim Construction</b>  The foundation of patent application preparation/prosecution, district court trials, Federal Circuit appeals, and AIA post-grant review proceedings, is claim construction. Review the important 2023-2024 claim construction cases and issues at the Federal Circuit and trial court levels, as well as at the PTAB. Examine the PTAB's procedural and substantive claim construction "rules, practices, and etc." Discuss adherence to the APA by the PTAB under various circumstances. And, discuss the claim construction interface between an IPR and a parallel district court proceeding.  Kenneth R. Adamo, Law Office of KRadamo - Chicago, IL
10:00 am 0.75 hr 0.25 hr ethics	<b>Patent Litigation Funding</b>  The world of litigation funding is becoming more established and complex. The panel discusses some of the latest developments in how courts have addressed disclosure and privilege issues, the impact of funding on litigation strategy, the cross-collateralization of patent portfolios, and how newly developing arenas of contingent risk insurance and other capital solutions are impacting the litigation funding world.  Moderator: Juanita DeLoach, Barnes & Thornburg LLP - Dallas, TX Panelists: Michelle Eber, West U Capital - Houston, TX Mark Nelson, Barnes and Thornburg - Dallas, TX Kirstine Rogers, Certum Group - Plano, TX
10:45 am	<b>15-Minute Break</b>
11:00 am 0.50 hr	<b>Alice at 10: A Section 101 Update</b>  It's been 10 years since <i>Alice</i> was decided. Hear a discussion on recent cases and trends in the courts and the USPTO involving Section 101, as well as some of the highlights (or lowlights) in the 10 years since <i>Alice</i> . In addition, tips for litigation and prosecution are provided.  Andrew Saul, Kilpatrick Townsend & Stockton LLP - Atlanta, GA Co-Author: Steve Borgman, Kilpatrick Townsend & Stockton LLP - Houston, TX

11:30 am 1.00 hr	<p><b>Globalization of Patent Law</b></p> <p>Not long ago, a US patent attorney could effectively represent clients despite blissful ignorance of foreign patent law. That is changing, quickly. The speakers discuss the increasing internationalization of patent law, evidenced by developments such as the European Unified Patent Court, US case law awarding damages for foreign infringement of US patents, and international litigation and regulation in the area of standard essential patents.</p> <p>Natalie Alfaro Gonzales, Yetter Coleman LLP - Houston, TX Nick Schuneman, McDermott Will &amp; Emery LLP - Austin, TX</p>
12:30 pm In Austin Only	<p><b>Pick Up Lunch (in Austin)</b></p> <p>Included in registration.</p>

## Wednesday Afternoon, Nov. 6, 2024

### Presiding Officer:

**Kat Li**, Kirkland & Ellis LLP - Austin, TX

### LUNCHEON PRESENTATION

1:00 pm 0.75 hr ethics	<p><b>How IP Practitioners Were Disciplined in 2023 - and How You Could Be Too</b></p> <p>In addition to state bar rules, patent and trademark attorneys are also subject to the rules of conduct set out by the USPTO's Office of Enrollment and Discipline (OED). The speaker discusses the relevant ethical rules under the Code of Federal Regulations, as well as case studies from practitioners disciplined by the OED in 2023.</p> <p>Alexa J. Hunter, Kilpatrick Townsend &amp; Stockton LLP - Denver, CO</p>
1:45 pm	<p><b>15-Minute Break</b></p>
2:00 pm 1.00 hr	<p><b>A View from ALAS on AI in Law Practice</b></p> <p>This presentation addresses the benefits, risks, and professional responsibility considerations of using AI in the practice of law.</p> <p>Randy J. Curato, ALAS, Ltd. - Chicago, IL</p>
3:00 pm 0.75 hr	<p><b>Discretionary Denial of Post-Grant Trial</b></p> <p>The AIA affords the USPTO Director significant discretion not to institute trial even where an IPR or PGR petition satisfies statutory standards for institution. Director guidance and the Board's multifactor tests for the exercise of discretion have evolved significantly, and formal regulations have now been proposed. A panel of current and former ALJs discusses this critical hurdle for petitioners and the opportunity for patent owners.</p> <p>Moderator: David W. O'Brien, Haynes and Boone, LLP - Austin, TX Panelists: Hon. Christopher (Kit) Crumbley, Partner, Bracewell - Austin, TX Hon. Amber L. Hagy, U.S. Patent and Trademark Office, Patent Trial and Appeal Board - Austin, TX Hon. Kristi L. R. Sawert, Principal, Fish &amp; Richardson P.C. - Washington, DC</p>

3:45 pm	<b>15-Minute Break</b>
4:00 pm 1.00 hr 0.50 hr ethics	<b>Judicial Panel</b>  Gain insight from distinguished District Court Judges from across the nation regarding their experiences hearing and trying patent cases.  Moderator: Paige Arnette Amstutz, Scott Douglass & McConnico LLP - Austin, TX Hon. Alan D Albright, U.S. District Court, Western District of Texas - Waco, TX Panelists: Hon. Beth Labson Freeman, U.S. District Court Northern District of California - San Jose, CA Hon. Gregory B. Williams, U.S. District Court Delaware - Wilmington, DE
5:00 pm	<b>Adjourn</b>
In Austin Only	<b>Networking Reception (in Austin from 5:00 p.m. - 6:00 p.m.)</b>  Join us for drinks and hors d'oeuvres with program faculty and attendees.

## Thursday Morning, Nov. 7, 2024

### Presiding Officer:

**Michael P. Adams**, Dykema - Austin, TX

8:15 am In Austin Only	<b>Conference Room Opens</b>  Includes continental breakfast.
9:00 am 1.00 hr 0.50 hr ethics	<b>Perspectives from In-House IP Counsel</b>  The panel features three in-house IP counsel sharing their perspectives on a variety of topics including: recent challenging IP issues they've confronted, addressing how they're navigating or benefiting from use of AI, and describing what a successful outside counsel relationship looks like to them.  Moderator: Leah Bhimani Buratti, Botkin Chiarello Calaf - Austin, TX Panelists: Anuj Dharia, Lattice Semiconductor - Austin, TX Sheila Kadura, The University of Texas System - Austin, TX Eman Sojoodi, Dell Technologies - Round Rock, TX
10:00 am 0.75 hr	<b>Increasing Popularity of "Schedule A" Litigations</b>  Complaints seeking temporary restraining orders against groups of unidentified infringers have become increasingly popular. They are particularly well suited for large-scale infringement of design patents and trademarks on e-commerce platforms.  Tommy Martin, Baker Botts - Washington, DC
10:45 am	<b>15-Minute Break</b>

11:00 am 0.75 hr ethics	<b>Patent Infringement and Products</b>  Learn about pre-filing investigations and their post-filing implications. Discussion includes meeting Rule 11 and patent pleading obligations, maintaining attorney-client privilege and work product, and zealously representing your client.  Kevin Kudlac, Radulescu LLP - Austin, TX
11:45 am 1.00 hr	<b>Year in Review</b>  A whirlwind tour of the year in patent law at the Federal Circuit.  Mark A. Lemley, Stanford Law School - Stanford, CA
12:45 pm In Austin Only	<b>Pick Up Lunch (in Austin)</b>  Included in registration.

## Thursday Afternoon, Nov. 7, 2024

### Presiding Officer:

**Ann Valdivia**, USAA - San Antonio, TX

### LUNCHEON PRESENTATION

1:15 pm 0.50 hr	<b>Red Flag Warning: Patent Stakeholders Beware Shifting Double Patenting and Terminal Disclaimer Practice</b>  Both the courts and the USPTO are under pressure to address perceived problems with non-statutory obviousness-type double patenting rejections and terminal disclaimer practice. Let's navigate the shifting sands of patent practice in view of the Federal Circuit's wave-making obviousness-type double patenting decision last summer in <i>In re: Collect, LLC</i> and the USPTO's recent tsunami of a proposed rule that would upend current terminal disclaimer practice in response to obviousness-type double patenting rejections.  Sarah D. Eddy, Ph.D., Norton Rose Fulbright US LLP - Austin, TX
1:45 pm	<b>15-Minute Break</b>
2:00 pm 0.75 hr	<b>Analogous Arts in the Courts and at the USPTO</b>  References to analogous arts doctrine in USPTO Board opinions apparently spiked upwards following the Supreme Court's decision in <i>KSR International Co. v. Teleflex Inc.</i> , 550 U.S. 398 (2007). This presentation discusses the state of analogous arts doctrine in the wake of <i>KSR</i> and its significance for patent law practice.  John M. Golden, The University of Texas School of Law - Austin, TX

2:45 pm  
0.75 hr ethics

### **Ethics and Engagement Letters and Retention Documents**

This presentation addresses the ethical issues that can be addressed in engagement letters and related documents, including clarifying client identity, ending of a representation, and related matters. It will include suggested best practices and language that courts have found effective to avoid various problems.

David Hricik, Mercer Law School - Macon, GA

3:30 pm

### **Adjourn**