The Ethical Traps of Joint Representations

Justin S. Cohen
<u>Justin.Cohen@h</u>klaw.com

26th Annual Advanced Patent Law Institute Austin, Texas Nov 4, 2021

Holland & Knight

Copyright © 2021 Holland & Knight LLP. All Rights Reserved

Joint Representations



- Co-defendants
- Indemnitor and indemnitee
- Licensor and licensee
- Supplier and customer
- Company and employee
- Joint venture partners
- Manufacturer and distributor
- Partners

Traps for the Unwary

- Disclosure
- Scope
- Conflicts (and reevaluation)
- Privileges and confidences
- Settlement



Holland & Knight

;

There's always a risk

Joint representation always presents the potential for a conflict of interest.



Holland & Knight

Follow the rules



- Texas Disciplinary Rules Of Professional Conduct
- Other states' rules
- Local rules
- When in doubt, follow the ABA Model Rules

Holland & Knight

A Lawyer's Responsibilities

- Advisor
- Advocate
- Negotiator
- Intermediary



Holland & Knight





Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the <u>UT Law CLE eLibrary (utcle.org/elibrary)</u>

Title search: The Ethical Traps of Joint Representations in IP Cases

Also available as part of the eCourse Hooked on CLE: March 2022

First appeared as part of the conference materials for the 26^{th} Annual Advanced Patent Law Institute session "The Ethical Traps of Joint Representations in IP Cases"