

Utilizing Business Entities to Protect Your Business Assets

24th Annual Estate Planning, Guardianship, and
Elder Law Conference

August 3-5, 2022



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Asset Protection

Insulate assets in a legal manner

Must take steps before liability arises



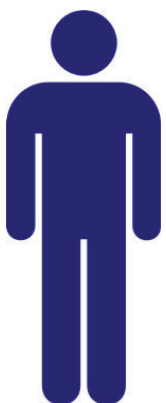
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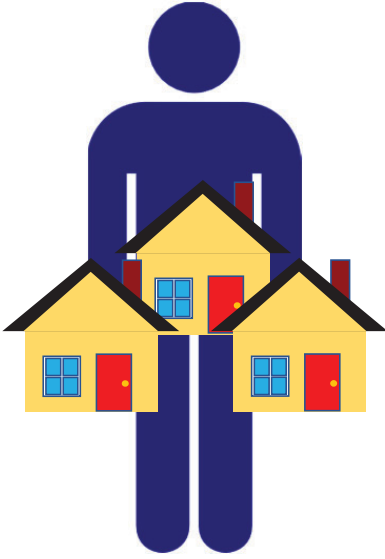
There is no asset protection plan that is full proof

No one size fits all solution

No tax advice intended



Business Owners and/or High Worth Clients



- Biggest and most common mistake
- Most important thing you need to do – NOW!

**Business
Liability**

**Personal
Liability**

**Business
Entity**

Trusts



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First appeared as part of the conference materials for the
24th Annual Estate Planning, Guardianship and Elder Law Conference session
"Utilizing Business Entities to Protect Your Business Assets"