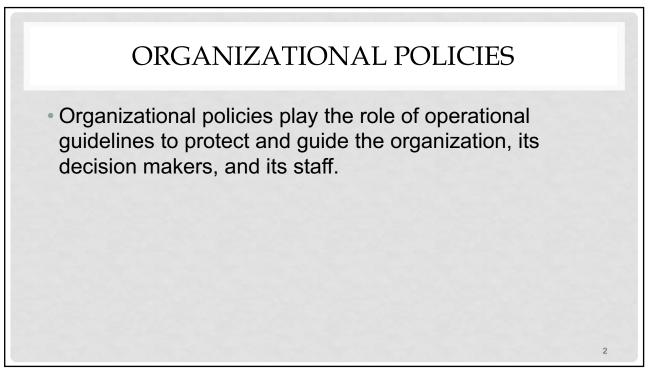
	ERNANCE: ESSENTIAL ORGANIZATIONAL POLICIES AND PROTECTIONS	
41 st ANNUAL NONPROFIT ORGANIZATIONS INSTITUTE FEBRUARY 8-9, 2024		
Jeffrey E. Sher Fizer Beck www.fizerbeck.com jsher@fizerbeck.com	Darren B. Moore Bourland, Wall & Wenzel, P.C. www.bwwlaw.com dmoore@bwwlaw.com	



FORM 990 ASKS ABOUT ORGANIZATIONAL POLICIES

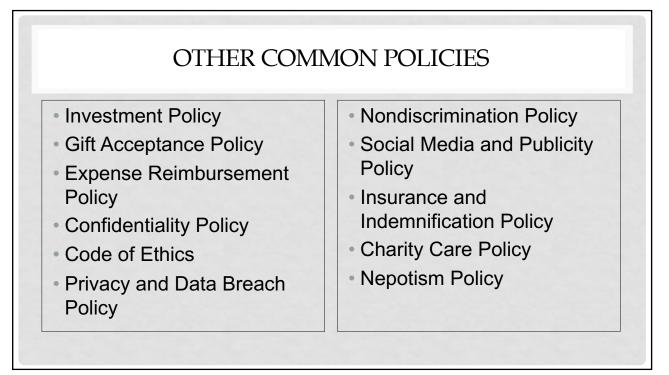
Core Policies

- Conflict of Interest Policy
- Whistleblower Policy
- Document Retention and Destruction Policy

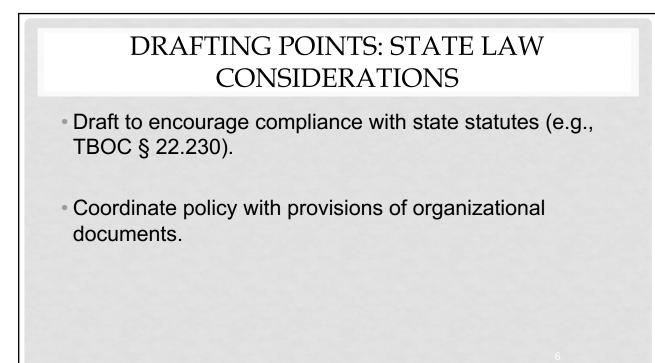
"If/Then" Policies

- Chapter Policy
- Joint Venture Policy
- ~Executive Compensation Policy~

3



CONFLICT OF INTEREST A fiduciary of a charity has a duty to ... (b) address easonably situations that involve the potential for self-dealing in which the interests of a fiduciary or related processon may conflict with the interests of the charity... • Restatement of the Law Charitable Nonprofit Organizations, § 2.02 Other than prohibited transactions (self-dealing, EBTs), the side deals with the facts dealed (i.e., disinterested review of the matter).



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Title search: Governance: Essential Organizational Policies and Protections

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First appeared as part of the conference materials for the 41st Annual Nonprofit Organizations Institute session "Governance: Essential Organizational Policies and Protections"