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OPPORTUNITY IN SIGHT



# IRS Audits of Public Charities

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AREA OF FOCUS

## Today, We're Covering

The basics of IRS audits of public charities

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KNOWLEDGE

## Learning Objectives



Understand the process  
of an IRS audit of a  
public charity



Understand what to  
expect when selected  
for field or  
correspondence audit



Understand how to  
prepare documentation  
and support for  
positions taken on the  
returns



Q&A:  
Resolve outstanding  
questions

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WELCOME

## Today's Presenters



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## Agenda

- Examination / Audit types
- Compliance Checks
- Audit triggers
- Current IRS compliance strategies
- How to prepare once selected for audit
- Q&A

## Two Types of Exams/Audits

- Field Audits (in-person)
  - Conducted at:
    - The organization's location,
    - The org's representative's office, or
    - Local IRS office.
  - Two areas of focus:
    - General program exam conducted by revenue agent at the organization's location.
    - Team Examination Program audit – concerns large, complex organizations, may involve a team of exam agents.

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## Title search: IRS Audits for Public Charities

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