

2023 UT Renewable Energy Law Conference

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Qualifications

- BK Energy Cases: Brazos, Ector, Sanchez, PREPA
- BK Energy Clients: Golden Spread Elec. Coop, Ector County Energy, Approach, Shell
- HK Energy Practice Areas:
 - [Wind Energy | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Renewable Energy | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Energy Storage | Practices | Holland & Knight \(hklaw.com\)](#)
 - [Energy & Natural Resources | Industries | Holland & Knight \(hklaw.com\)](#)
 - [Green and Sustainable Finance | Practices | Holland & Knight \(hklaw.com\)](#)

Overview

- Bankruptcy Overview
 - Bankruptcy Basics
 - Farm Out Agreements
 - Production Payments
 - Executory Contracts
 - 363 Sales
- Case Updates (Brazos, Just Energy)

Bankruptcy Court

- Bankruptcy is the largest docket in the federal system. If a person is going to interact with the federal courts, it will most likely be in a bankruptcy court.
- Allows company to restructure debt or orderly liquidation
- Allows creditors opportunity to purchase assets at a discount

Bankruptcy Issues

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

Bankruptcy Court

Bankruptcy Overview

- Petition Date
- Creditors Meeting
- Financing and Case Milestones
- Plan and Disclosure Statement
- Releases
- Confirmation

Bankruptcy Issues

- Automatic Stay
- Executory Contracts
- Section 363 Sales
- Avoidance Actions

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

Title search: Bankruptcy Issues in Renewable Energy Projects

First appeared as part of the conference materials for the
18th Annual Renewable Energy Law Institute session
"Bankruptcy Issues in Renewable Energy Projects"