## **Implementing the 2024 Changes** to the Texas Disciplinary Rules:

**Modernize your Ethics Practices** 

**Presenter:** 

Claude E. Ducloux, Austin

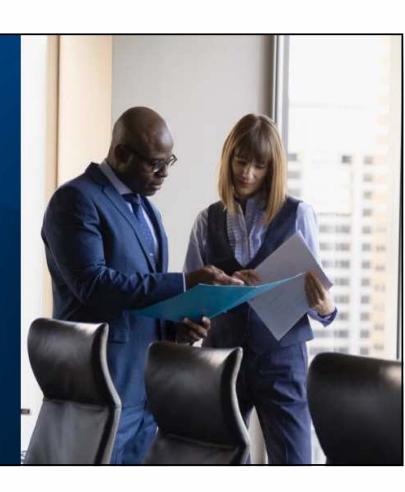
**Board Certified – Civil Trial & Civil App. Law** 

Former Member 2018-2023

**Committee on Disciplinary Rules & Referenda** 

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# Part I: Overview of the 2024 Rules Process and Vote

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#### 2024 Rules Vote:

# Question: Who Initiated the Proposed Rules we Voted on in April 2024?

Answer: The CDRR Proposed and Initiated the Rules included in 2024. And, to accomplish that, the CDRR:

- Reviewed rules in other jurisdictions
- Found and addressed Issues of ambiguity requiring clarification
- Modernized Terminology
- Conflicts Rules and developed and explained "Screening"
- Addressed Terminating "Custodianship"



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## How Did the Vote Come Out?

### The 12 propositions passed as follows:

A —1.00 Terminology	85.11 %
B —1.08 Conflicts with Client	80.94 %
C —1.09 Conflict-former Client	80.86 %
D $-1.10$ Imputation Conflicts	80.36 %
E −1.18 Prospective Client	78.21 %

F —3.09 Special Duties of Prosecutor 85.93 %





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### How Did the Vote Come Out? (Cont'd)



#### The 12 propositions passed as follows:

G —4.03 Dealing with Unrep Person 77.48 %

H —5.01 Resp. of Supervisory Lawyer 75.66 %

I —5.05 Unauthorized Law Practice 82.63 %

J —8.05 Jurisdiction 81.52 %

K —8.06 Choice of Law 82.55 %

L — RDP 13.05 Termination Custodianship 85.89 %



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#### What Comes Next?

- Election Results are certified and sent to the Texas Supreme Court.
- Texas Supreme Court holds hearing to discuss rules and comments.
- CDRR responds as necessary in editing or drafting new comments.
- Supreme Court Orders Adoption of the New Rules.

#### IN THE SUPREME COURT OF TEXAS

Misc. Docket No. 21-9061

FINAL APPROVAL AND ADOPTION OF AMENDMENTS TO THE TEXAS DISCIPLINARY RULES OF PROFESSIONAL CONDUCT AND THE TEXAS RULES OF DISCIPLINARY PROCEDURE



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