

OCTOBER 11, 2024

UT LAW | CLE

 **TEXAS Law**
The University of Texas at Austin
School of Law

ESSENTIAL GUIDE TO STRUCTURING & NEGOTIATING TODAY'S ENERGY M&A DEALS

**HOLT FOSTER, WILLKIE FARR & GALLAGHER LLP
JOHN GRAND, VINSON & ELKINS LLP
JEREMIAH MAYFIELD, HOLLAND & KNIGHT LLP
JON PLATT, BAKER BOTTS LLP
JEREMY B. PETTIT, SIDLEY AUSTIN LLP**

DISCUSSION TOPICS

Energy M&A – Recent Trends and Terms	3
Capital Sources	8
Minerals and Non-Operated Interests	10
Antitrust Enforcement Trends	12
Looking Forward	16
Annex	18

This communication is provided for educational and informational purposes only and is not intended, nor should it be construed, as legal or tax advice.



Energy M&A

Recent Trends and Terms

Find the full text of this and thousands of other resources from leading experts in dozens of legal practice areas in the [UT Law CLE eLibrary \(utcle.org/elibrary\)](http://utcle.org/elibrary)

Title search: Essential Guide to Structuring and Negotiating Today's Energy M&A Deals

First appeared as part of the conference materials for the
20th Annual Mergers and Acquisitions Institute session
"Essential Guide to Structuring and Negotiating Today's Energy M&A Deals"